

MAX.gov

Cloud Services Capabilities

Sponsored by the Budget Formulation and Execution
Line of Business (BFELoB)

The Budget Line of Business: Ten Shared Services as Common Solutions

Analytical Tools

Collaboration

Data Collection & Tracking

Document Production

Knowledge Management

**Generally Applicable
Government-wide
Services via MAX.gov**

Agency Budgeting Tools

**Budget Execution and Financial
Management Integration**

Budget Performance Integration

Human Capital (Federal Budgeting Profession)

**Program Management
(Coordination, Standards, Architecture)**

**Budget Formulation
and Execution
Specific Services**

Collaboration, Content Management, Knowledge Management (1,000's)

- DOD - Air Force Health Futures Group, Futures Based Agile Thinking
- DOD - Navy BUMED Health and Medical KM, Operation TOMODACHI, Responder Safety
- DOJ - Congressional Reporting, Federal Knowledge Managers Community of Practice
- DHS FEMA - Hurricane Sandy, National Continuity Programs
- EPA - Region 8 Tribal Partnerships
- GSA - E-Gov Travel Service , FedRamp, Web Content Managers
- HHS – HAITI Health Facilities
- NASA – OCFO Collaboration and Knowledge Management
- OMB – President’s Budget authoring; Collaborations, Data Calls, Intranet; 2008 Presidential Transition
- OPM – Human Capital Community, Hiring Reform , Diversity & Inclusion, Chief Learning Officers
- USTR – Trans Pacific Partnership; US Trade Advisory Committee

Data Collection, Tracking, BI Analytics, Publications (600+)

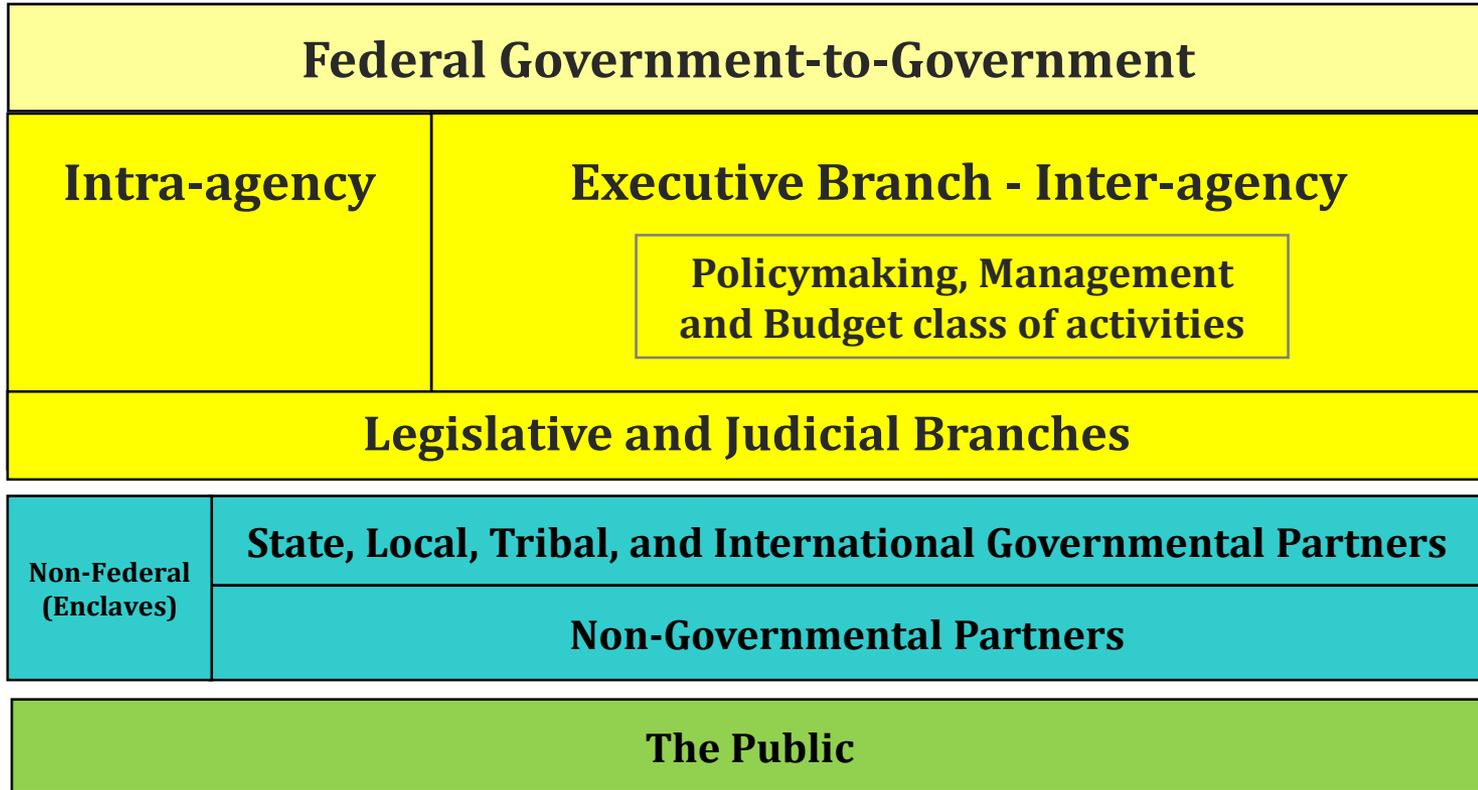
- CEQ - Green Sustainability (Executive Order 13514)
- DOD - Navy BUMED Force Health Protection Emergency Management, Contract Management & Budgeting
- DOJ - Congressional Questions for the Record; Performance Reporting
- DHS - Cyberscope authentication (HSPD-12 PIV/CAC)
- GSA - Federal Internet Domain Usage; Networx (FTS 2001) Implementation
- OGE - Stock Act Reporting
- OMB - President’s Budget Chapters, 150+ Data Calls incl. Qs&As, QFRs, Crosscuts, Sequestration
- ONDCP - Annual National Drug Control Strategy
- Treasury - ECIPC Shared Service

Websites (both Public Facing and Controlled Access)

- E-Gov – CxO.gov websites, Federal Permitting, Uncle Sam’s List
- Earmarks.gov
- OPM - Shared List of People With Disabilities

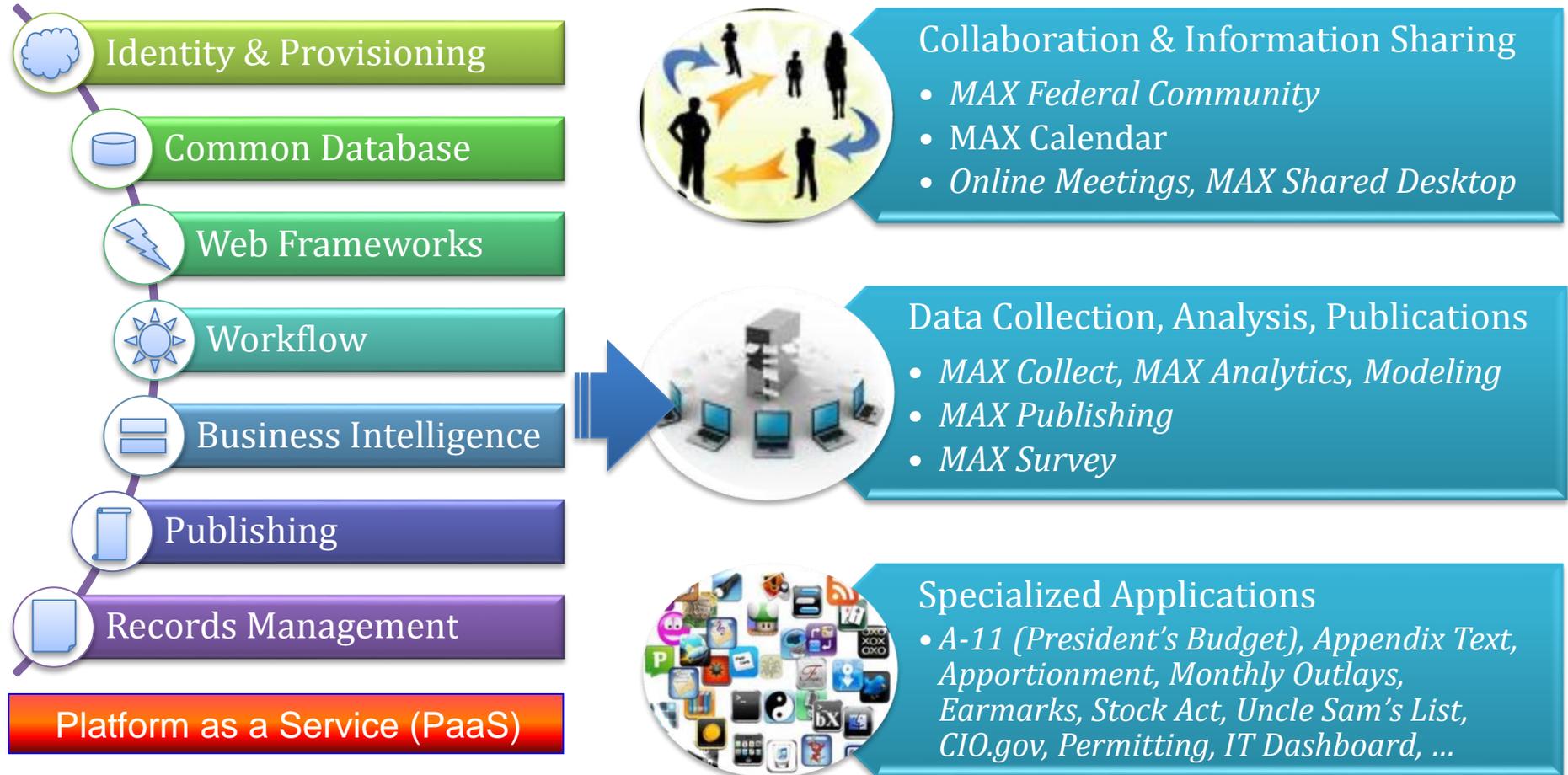
Government-wide Scope

Plus Non-Federal Partners



- **Used for inter-agency, intra-agency, and government-wide activities**
- **Interactions with state, local, tribal, territorial, international, and non-governmental partners in secure *Enclaves***

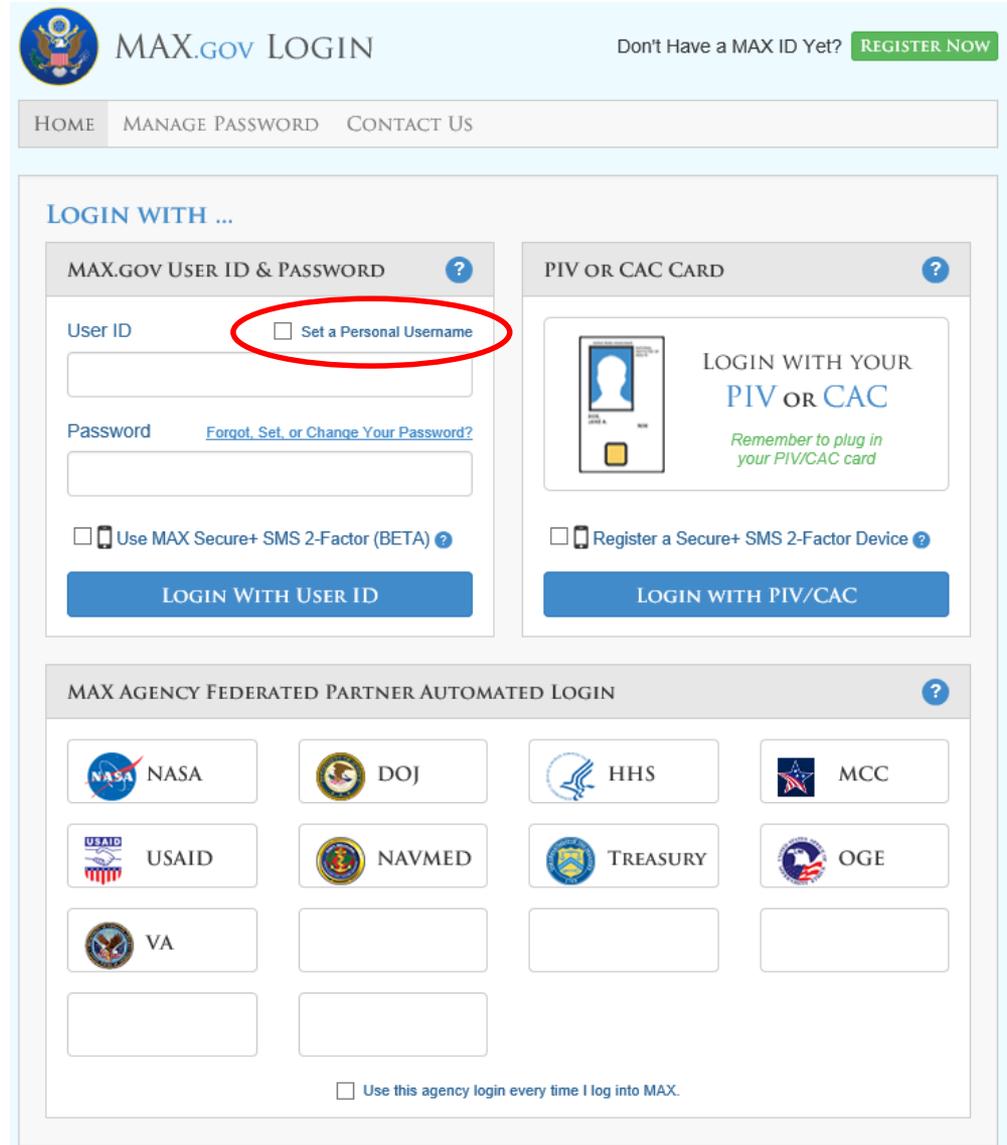
Agility and cost effectiveness through reusable modular web services, open source, open standards, and web-oriented APIs.



Many more...

173,000+ Users, 180 Agencies, 45,000+ PIV/CAC Cards at 110 agencies

- Automatic registration for federal users by email domain
- HSPD-12 PIV / DOD CAC cards and SMS 2-factor for sensitive activities
- Enterprise Federated Partner Automated Login (i.e. single sign-on) with agencies
- Usable by non-MAX.gov systems as a cost-effective service (e.g. Cyberscope, Data.gov, many others)



The image shows the MAX.gov LOGIN interface. At the top, there is a navigation bar with "HOME", "MANAGE PASSWORD", and "CONTACT US". A "REGISTER NOW" button is visible for users without a MAX ID. The main content area is titled "LOGIN WITH ..." and is divided into two primary sections: "MAX.GOV USER ID & PASSWORD" and "PIV OR CAC CARD".

In the "MAX.GOV USER ID & PASSWORD" section, there is a "User ID" input field with a checkbox labeled "Set a Personal Username" circled in red. Below it is a "Password" input field with a link for "Forgot, Set, or Change Your Password?". A checkbox for "Use MAX Secure+ SMS 2-Factor (BETA)" is also present. A blue "LOGIN WITH USER ID" button is at the bottom of this section.

The "PIV OR CAC CARD" section features an image of a PIV/CAC card and the text "LOGIN WITH YOUR PIV OR CAC" and "Remember to plug in your PIV/CAC card". A checkbox for "Register a Secure+ SMS 2-Factor Device" is also present. A blue "LOGIN WITH PIV/CAC" button is at the bottom of this section.

Below these sections is the "MAX AGENCY FEDERATED PARTNER AUTOMATED LOGIN" section, which displays a grid of agency logos and names: NASA, DOJ, HHS, MCC, USAID, NAVMED, TREASURY, OGE, and VA. A checkbox at the bottom of this section reads "Use this agency login every time I log into MAX."

Wide Ranging Technology Stack

Open Source, GOTS, Low Cost COTS



X Traditional “Waterfall” Model = Full Requirements Upfront

Conception → Design → Construction → Testing → Production Implementation → Maintenance

→ Result: Long delivery times and high risk of project failure

More than 75% of IT projects are late, over budget, or do not meet business requirements

VS.

✓ Agile Model = Rapid Iterative Development

Rapid Evolutionary Development using Sprints → Iterative Adaptive Response to Real User Experience

→ Result: Shorter delivery times, lower risks, higher relevancy

Requirements are validated by real users -- mistakes are identified and corrected early

MAX Federal Community

Government-wide Information Sharing, Collaboration, & Content Management – **NOW 173,000+ Users**



MAX FEDERAL COMMUNITY

Home

PERMISSIONS OPEN - EXECUTIVE BRANCH

Search The MAX Community

All



(2) (0)

Edited By Justin Riordan (OMB,Ctr) on Sep 16, 2013 at 09:38 AM

☆ Favorites Share Watchers (385)

Click on the Agency, Government-Wide Community, or Cross-Agency Collaboration you are interested in.

Agency Communities

Access Board
Army Corps of Engineers
Broadcasting Board of Governors
Commission on Civil Rights
Consumer Financial Protection Bureau
Consumer Products Safety Commission
Corporation for National & Community Service
Council on Environmental Quality
Department of Agriculture
Department of Commerce
Department of Defense
Department of Education
Department of Energy
Department of Health and Human Services
Department of Homeland Security
Department of Housing & Urban Development
Department of the Interior
Department of Justice
Department of Labor
Department of State
Department of Transportation
Department of the Treasury
Department of Veterans Affairs

Government-Wide Communities

Acquisition	Human Capital	Recovery Act
Budget	IT Infrastructure	Small Agencies
E-Government	Management	Sustainability
Financial Management	Open Government	Web and New Media
Grants	Performance	
Homeland Security	Planning	

► Cross-Community Topics

Cross-Agency Collaborations

- Federal Credit Policy Council (FCPC) Home
- Federal Records Officers Network (FRON)
- Hurricane Sandy Rebuilding Task Force
- Information Collection Request, Review and Approval System (ICRAS)
- Infrastructure Projects - Permitting and Review
- Leading EDGE
- Partnership for Sustainable Communities
- Service First - Working Together...
- SFEB HR-Training Committee
- Trade Promotion Coordinating Committee (TPCC)
- Uncle Sam's List

About the MAX Federal Community

Each Agency Has Its Own Space with Its Own Logo, and both Internal & Interdepartmental Collaboration Areas

Home ▾ Find ▾ Help ▾ Contact Us ▾ PERMISSIONS OPEN-EXECUTIVE BRANCH Search The MAX Community All ▾ Welcome Rachael ▾ Log Out

Dashboard ▾ Dept of the Interior ▾ Home (12) ▾

 DEPT OF THE INTERIOR
Home

Edited By Taylor Urbanski(OMB, Ctr) on Jul 01, 2015 at 12:31 PM ▾ Edit Add Favorites Share Watchers (18 of 19)

[Link to Interior Public Website](#)

Interdepartmental Collaborations

-
-
-
-

Intra-agency Collaborations

-
-
-
-

Rich Collaboration and Content Management Features

Flexible Access Restrictions
- Any combination of users and MAX Groups

"Find" feature to easily locate users and content in multiple ways

Extensive Help Section

"Breadcrumb" trail to easily trace your steps

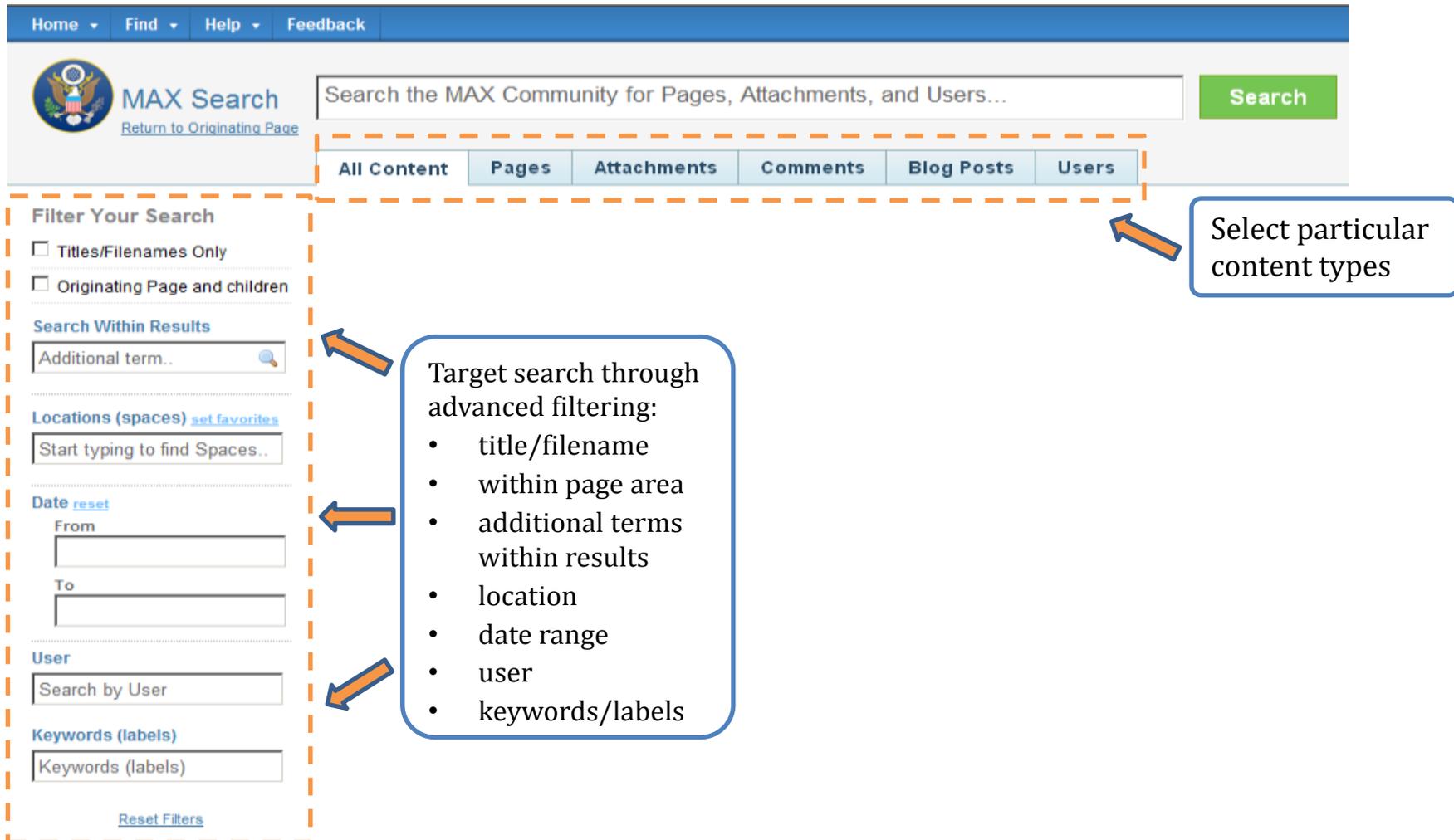
Recently viewed & updated pages

Favorites Pages

Fully-Indexed Search with advanced facets

Watch Any Page (or family of pages) to be notified of activity via email

Advanced Filtering To Locate Specific Content



The screenshot shows the MAX Search interface with a search bar and navigation tabs. The search bar contains the text "Search the MAX Community for Pages, Attachments, and Users...". Below the search bar are tabs for "All Content", "Pages", "Attachments", "Comments", "Blog Posts", and "Users". The "Pages" tab is selected. To the left of the search results area is a "Filter Your Search" section with various options:

- Titles/Filenames Only
- Originating Page and children
- Search Within Results**
Additional term..
- Locations (spaces)** [set favorites](#)
Start typing to find Spaces..
- Date** [reset](#)
From
To
- User**
Search by User
- Keywords (labels)**
Keywords (labels)
- [Reset Filters](#)

Annotations with arrows point to the "Pages" tab and the "Filter Your Search" section. A callout box on the right says "Select particular content types". A larger callout box in the center lists the following search targets:

Target search through advanced filtering:

- title/filename
- within page area
- additional terms within results
- location
- date range
- user
- keywords/labels

Membership lists for Access Control, Email, more...

Home Find Help Contact Us PERMISSIONS RESTRICTED Search The MAX Community All Log Out Welcome Rachael

Dashboard OMB Home OMB-On OMB Off BRD - Bu BSB - Bu BSB General *BSB Group Members (0)

OMB *BSB Group Members

Edited By Deborah Macaulay(OMB) on Jun 06, 2014 at 12:31 PM

Government Staff

OMB Budget Systems Branch Government staff
 AGY-OMB-BRD-BSB.GOV (14 users)

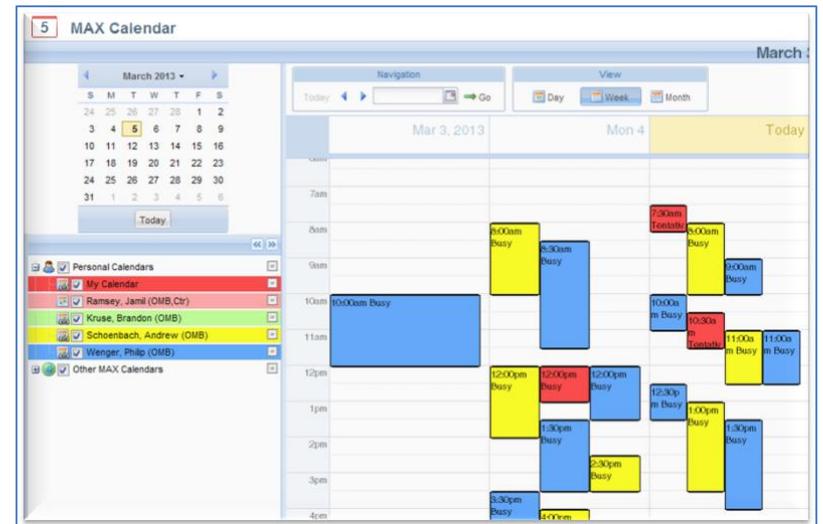
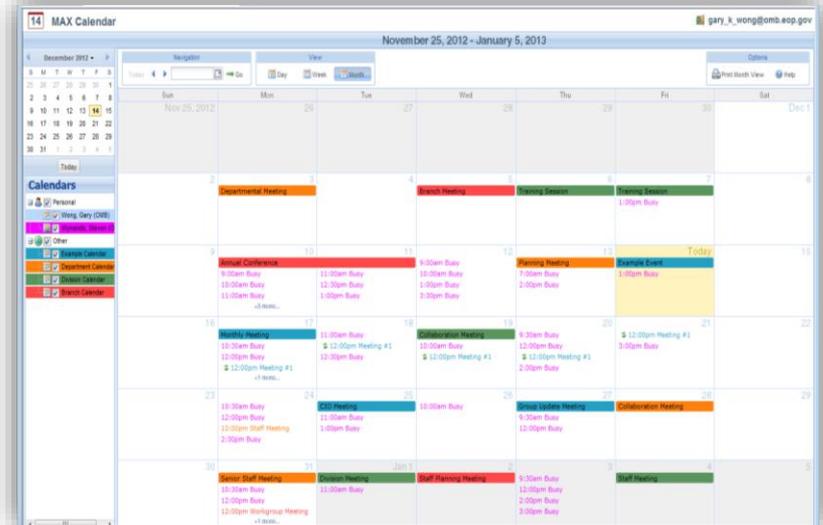
E-mail All Selected include names

Name (show names first, last)	E-Mail	Phone	Department/Agency
 Boyd, William J. (OMB)	William J. Boyd@omb.eop.gov	(202) 395-4636	Office of Management and Budget
 Bullers, Tom D. (OMB)	Tom D. Bullers@omb.eop.gov	(202) 395-5678	Office of Management and Budget
 Chandler, Daniel E. (OMB)	Daniel E. Chandler@omb.eop.gov	(202) 395-5896	Office of Management and Budget
 Harvey, Ryan B (OMB) (Admin)	ryan_b_harvey@omb.eop.gov	(202) 395-7994	Office of Management and Budget
 Kim, Rachael Y (OMB)	rachael_y_kim@omb.eop.gov	(202) 395-7507	Office of Management and Budget
 Larkins, Anthony C (OMB)	anthony_c_larkins@omb.eop.gov	(202) 395-4232	Office of Management and Budget
 Macaulay, Deborah L (OMB) (Admin)	deborah_l_macaulay@omb.eop.gov	(202) 395-6935	Office of Management and Budget
 Napear, Barry (OMB)	barry_napear@omb.eop.gov	(202) 395-6499	Office of Management and Budget
 Phelps, Carolyn (OMB)	Carolyn R. Phelps@omb.eop.gov	(202) 395-6860	Office of Management and Budget
 Pressley, Celestine M. (OMB)	Celestine M. Pressley@omb.eop.gov	(202) 395-7568	Office of Management and Budget
 Schoenbach, Andrew (OMB) (Admin)	Andrew M. Schoenbach@omb.eop.gov	(202) 395-3450	Office of Management and Budget
 Suarez, Thomas J. (OMB)	Thomas J. Suarez@omb.eop.gov	(202) 395-6524	Office of Management and Budget
 Sullivan, Kevin (OMB)	Kevin Sullivan@omb.eop.gov	(202) 395-6933	Office of Management and Budget
 Wenger, Phillip R (OMB) (Admin)	Phillip R. Wenger@omb.eop.gov	(202) 395-5155	Office of Management and Budget

- Use MAX Groups to restrict access to pages and exercises
- Function as dynamically updated Distribution Lists
 - Cross-agency DLs
- Self-administered & managed

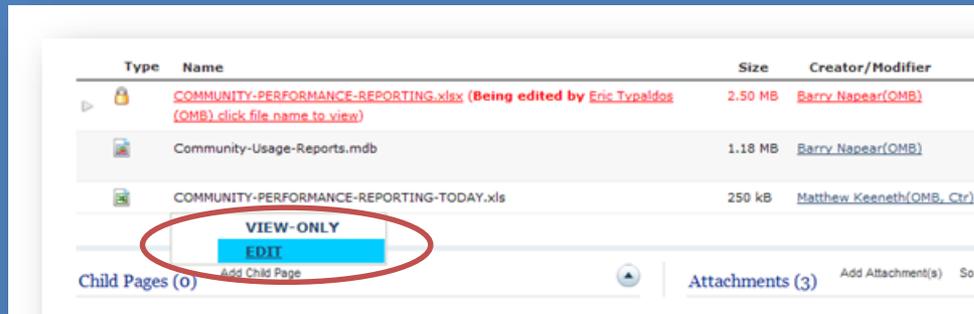
Enhance and organize group activities
Simplify cross-agency meeting scheduling

- Robust group collaborative calendaring across organizations
 - Multiple color-coded group calendars respect group permissions
 - “Subscribe” to get iCal notifications of new events and changes
- Synchronize your personal agency calendar to your MAX Calendar
 - Securely publish 'free/busy' or “detail” information to MAX Calendar
 - Allow other users and MAX groups to see either your 'free/busy' or calendar details
 - Display multiple individual and group calendars to use as a scheduling assistant
- Specialized Calendar-based data collections
 - Custom date/time-centric data collections with scheduling, tracking, and analytics



Direct Editing of Documents in MS Office Applications

Direct View & Edit Files Viewable while Being Edited by Others



All File Versions Remain Available (with attribution & date)

Type	Name
	BFELoB Overview-Latest.ppt
<input type="checkbox"/>	Version 40 (869 kB - ERIK PRINCE(OMB) (INACTIVE) - Mar 05, 2010 03:45 PM)
<input type="checkbox"/>	Version 39 (654 kB - Andrew Schoenbach(OMB) - Feb 13, 2010 02:30 PM)
<input type="checkbox"/>	Version 38 (653 kB - Andrew Schoenbach(OMB) - Feb 13, 2010 02:18 PM)
<input type="checkbox"/>	Version 37 (652 kB - Lauren Hoshibata(ED) - Jan 15, 2010 01:21 PM)
<input type="checkbox"/>	Version 36 (652 kB - Andrea Leung(OMB) - Jan 13, 2010 01:59 PM)
<input type="checkbox"/>	Version 35 (653 kB - Melanie Mager(OMB) - Jan 12, 2010 05:31 PM)
<input type="checkbox"/>	Version 34 (653 kB - Shawn Azman(OMB) (INACTIVE) - Sep 24, 2009 11:41 AM)
<input type="checkbox"/>	Version 33 (653 kB - Shawn Azman(OMB) (INACTIVE) - Sep 24, 2009 11:35 AM)
<input type="checkbox"/>	Version 32 (653 kB - Lauren Hoshibata(ED) - Aug 04, 2009 11:31 AM)
<input type="checkbox"/>	Version 31 (652 kB - Mark Dronfield(ED) - Jul 01, 2009 03:55 PM) Updated 6-30-09
<input type="checkbox"/>	Version 30 (617 kB - Andrew Schoenbach(OMB) - Apr 27, 2009 07:18 PM) Updated
<input type="checkbox"/>	Version 29 (569 kB - Edward Borrego(OMB) (INACTIVE) - Mar 12, 2009 09:14 AM)
<input type="checkbox"/>	Version 28 (524 kB - LAUREN HOSHIBATA(OMB) (INACTIVE) - Feb 11, 2009 06:34 PM)
<input type="checkbox"/>	Version 27 (484 kB - LAUREN HOSHIBATA(OMB) (INACTIVE) - Feb 11, 2009 06:31 PM)

Compare Previous Versions (Retroactive Track Changes)

Sample - Attachment Version History Compare.docx (14 kB, v.5)

Andrew Schoenbach(OMB) on Aug 24, 2013 at 12:18 PM

Generated by MAX

View Edit Edit Comment Email Me Lock History (5) More ...

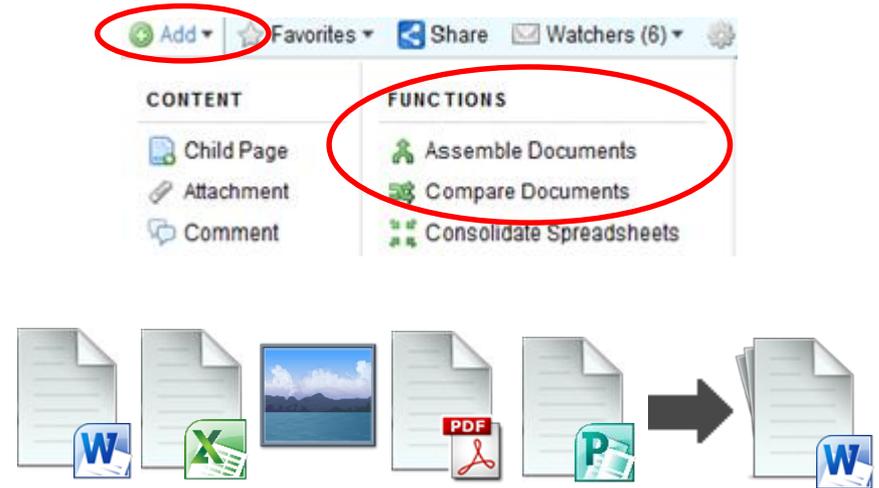
Compare Selected Versions Include Intermediate Versions Email result

Version	Select Changes by Author	Select Changes by Date	Clear
<input checked="" type="checkbox"/> 5	14 kB	/ Schoenbach(OMB)	
<input checked="" type="checkbox"/> 4	14 kB	bach(OMB)	
<input checked="" type="checkbox"/> 3	14 kB	bach(OMB)	
<input checked="" type="checkbox"/> 2	14 kB	MB, Ctr)	
<input type="checkbox"/> 1	14 kB	son(OMB, Ctr)	

Document Assemble Document Compare (Merge)

Document Assemble

- Assemble (i.e. combine) multiple Word, Excel, PDF, image, and PowerPoint into a single integrated Word document
- Documents to be assembled can be located on the same or different Community pages

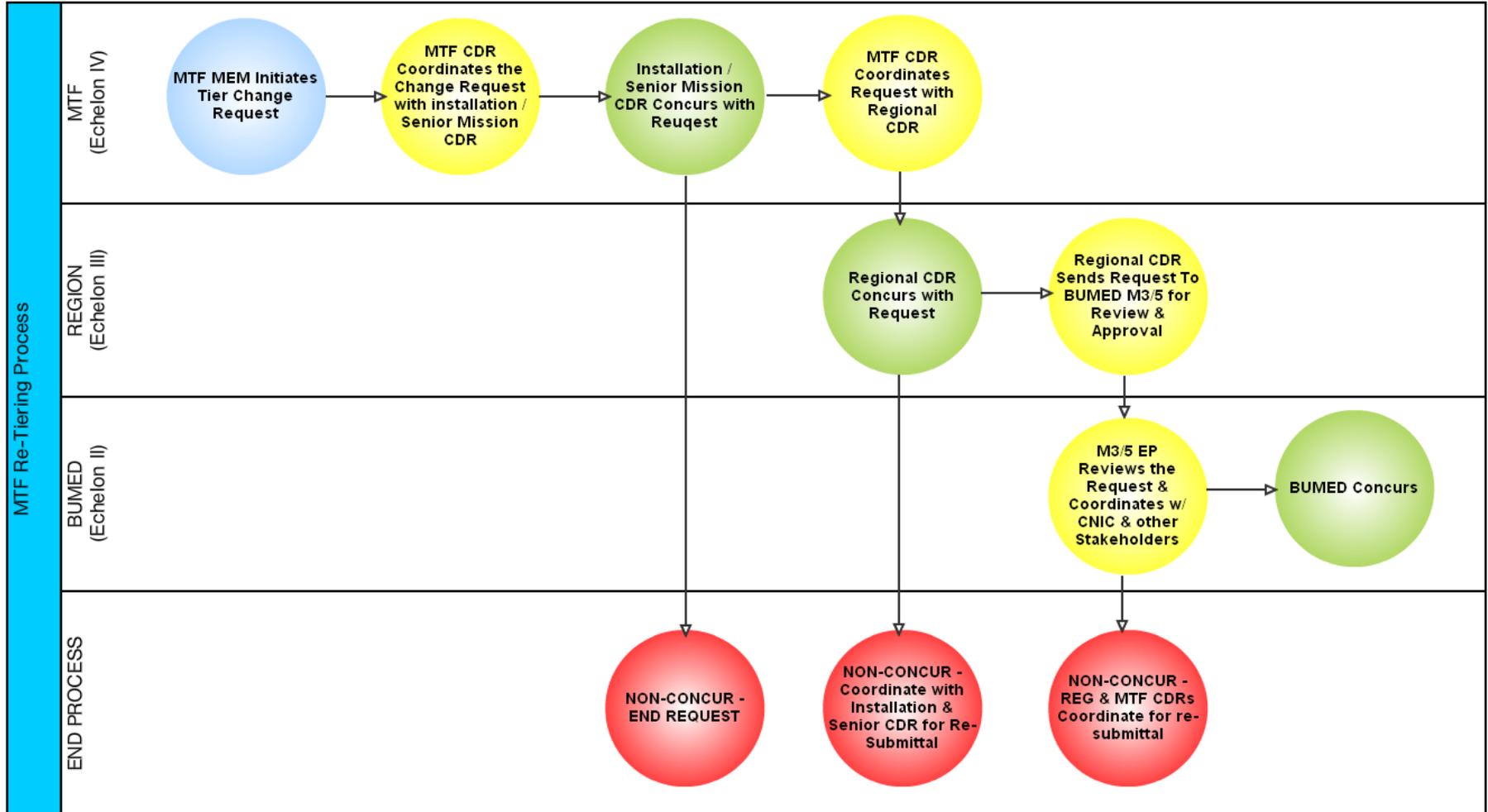


Document Compare (Merge)

- Compare multiple Word documents against a starting document; Merge them into a new document
- Track Changes (with attribution) will highlight differences



Any Page – Use to Navigate to Other Content



Tiering Decision Making Factors

Current Tiering Structure

Multi-stage Workflow Process For Reviewing and Tracking

Move Document Through Review Stages Using Simple Buttons

💡 Status: Author Draft

Status	View	Edit
<input type="button" value="Send for Branch Review"/>	Author, Branch Official	Branch Official
<input type="button" value="Send for Division Review"/>	Author, Branch Official, Division Official	Division Official
<input type="button" value="Send for Agency Review"/>	Author, Branch Official, Division Official, Agency Official	Agency Official
<input type="button" value="Approve"/>	Author, Branch Official, Division Official, Agency Official	Agency Official
<input type="button" value="Send for Author Re-Draft"/>	Author, Branch Official, Division Official, Agency Official	Author

Track Status of All Documents or Projects Automatically

Documents In Branch Review	Documents In Division Review	Documents In Agency Review	Documents Approved	Author Re-Draft
<ul style="list-style-type: none"> • Document A • Document F • Document N 	<ul style="list-style-type: none"> • Document C • Document R 	<ul style="list-style-type: none"> • Document B • Document N • Document Q • Document X 	<ul style="list-style-type: none"> • Document L • Document M • Document Y 	<ul style="list-style-type: none"> • Document O • Document Z

Use the forum template to set up a discussion area in Community

- Create new topic threads
- Dynamic discussion list dashboard

Home ▾ Find ▾ Help ▾ Contact Us ▾ PERMISSIONS OPEN-ALL MAX USERS ▾ Search The MAX Community All ▾ Welcome Rachael ▾ Log Out

Dashboard ▾ Help ▾ Help Hon ▾ MAX Fed ▾ Discussion Forums - How to Build (Help, uses several macros) ▾ MAX Forum Example (29) ▾

MAX Forum Example

Edited By Juliana Crump(OMB) on Jul 17, 2013 at 03:45 PM ▾ ▾ ▾

Start a New Topic

Type your topic into the box and click "submit" Enter topic title here

Search this Discussion Forum

Recent Activities

Testing Discussions created by Jay Leask(VA)	Jun 27, 2013
New Topic here commented by Cynthia Bork(AG)	May 31, 2013
New Topic here created by Andrew Schoenbach(OMB)	May 08, 2013
Is there an error on the add page form macro? created by Justin Riordan (OMB,Ctr)	May 02, 2013
Reasons why I love sushi... updated by Justin Riordan (OMB,Ctr)	Apr 16, 2013
Tools of the Trade created by Brandon Kruse(OMB, Ctr) (INACTIVE)	Mar 27, 2013
Next Steps created by Brandon Kruse(OMB, Ctr) (INACTIVE)	Mar 27, 2013
What do you think? updated by Justin Riordan (OMB,Ctr)	Mar 26, 2013
Is this a new forum? commented by Justin Riordan (OMB,Ctr)	Mar 26, 2013
Is this a new forum? commented by Justin Riordan (OMB,Ctr)	Mar 26, 2013
Is this a new forum? created by Justin Riordan (OMB,Ctr)	Mar 26, 2013
Example Topic - Gary Wong created by Gary Wong(OMB) (INACTIVE)	Mar 26, 2013
What is the best way to contract MAX Support updated by Justin Riordan (OMB,Ctr)	Mar 26, 2013
What is the best way to contract MAX Support commented by Justin Riordan (OMB,Ctr)	Mar 26, 2013

New Topics

Testing Discussions created by Jay Leask(VA)	Jun 27, 2013
MAX Forum Example updated by Justin Riordan (OMB,Ctr)	May 09, 2013
New Topic here created by Andrew Schoenbach(OMB)	May 08, 2013
Is there an error on the add page form macro? created by Justin Riordan (OMB,Ctr)	May 02, 2013
Reasons why I love sushi... updated by Justin Riordan (OMB,Ctr)	Apr 16, 2013
Tools of the Trade created by Brandon Kruse(OMB, Ctr) (INACTIVE)	Mar 27, 2013
Next Steps created by Brandon Kruse(OMB, Ctr) (INACTIVE)	Mar 27, 2013
What do you think? updated by Justin Riordan (OMB,Ctr)	Mar 26, 2013
Is this a new forum? created by Justin Riordan (OMB,Ctr)	Mar 26, 2013
Example Topic - Gary Wong created by Gary Wong(OMB) (INACTIVE)	Mar 26, 2013
What is the best way to contract MAX Support updated by Justin Riordan (OMB,Ctr)	Mar 26, 2013

- Effortlessly develop attendee/participant lists
- Users self register easily – automatically fills in contact information
- Instant email distribution list
- Automatically allocate limited resources with automated waitlist
- Sends out calendar invitations to personal calendars

First Name: Last Name:

* Full Name:

* Email Address:

Agency:

Phone Number:

Comment:

Send calendar invite:

Event name: Test of Meeting Event
 Event location: Andy's Office (NEOB 6235)
 Event time: 5-2-2013 from 01:15 PM to 1:15 PM

* indicates required field

Respond

4 responded, out of 4 allowable, 2 waitlisted

Additional responses will be waitlisted

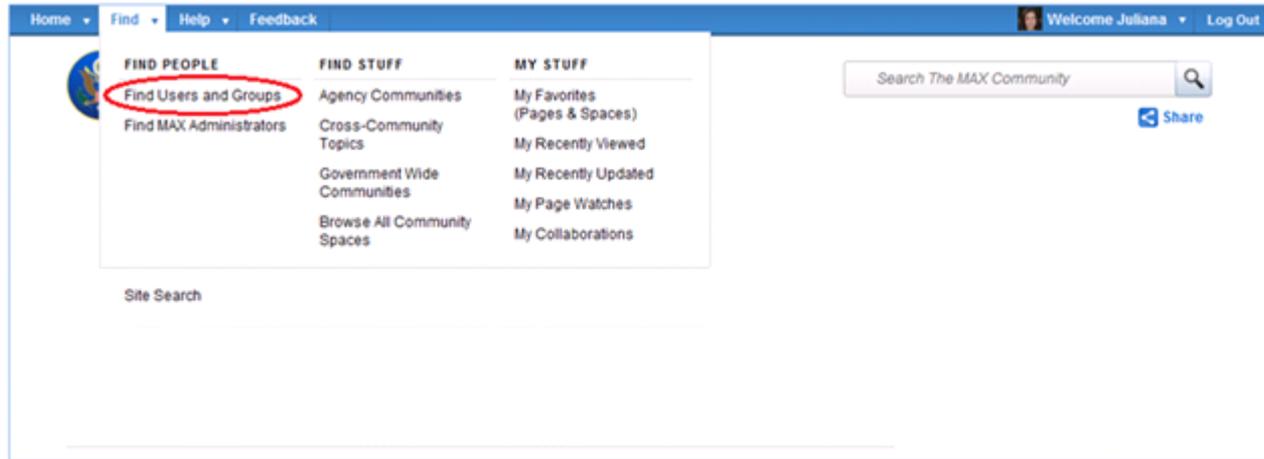
Success - you have been added to the waitlist.

Full Name	Agency	Phone Number	Comment	Date Added	Confirmed?
Janisa LaSalle	OMB			May 15, 2013 09:31 AM	Modify Remove <input type="checkbox"/>
Andrew22 Schoenbach	OMB	(202) 395-3450		Jun 08, 2013 09:39 AM	Modify Remove <input type="checkbox"/>
Andrew Schoenbach	OMB	(202) 395-3450		Jun 23, 2013 08:52 AM	Modify Remove <input type="checkbox"/>
Andrew33 Schoenbach	OMB			Jun 23, 2013 12:07 PM	Modify Remove <input type="checkbox"/>
Waitlist					
Malissa Candland	OMB	(202) 395-5655		Jul 19, 2013 05:20 PM	Modify Remove <input type="checkbox"/>
Juliana Crump	OMB	(202) 395-7508	I will bring the pie.	Jul 19, 2013 05:25 PM	Modify Remove <input type="checkbox"/>

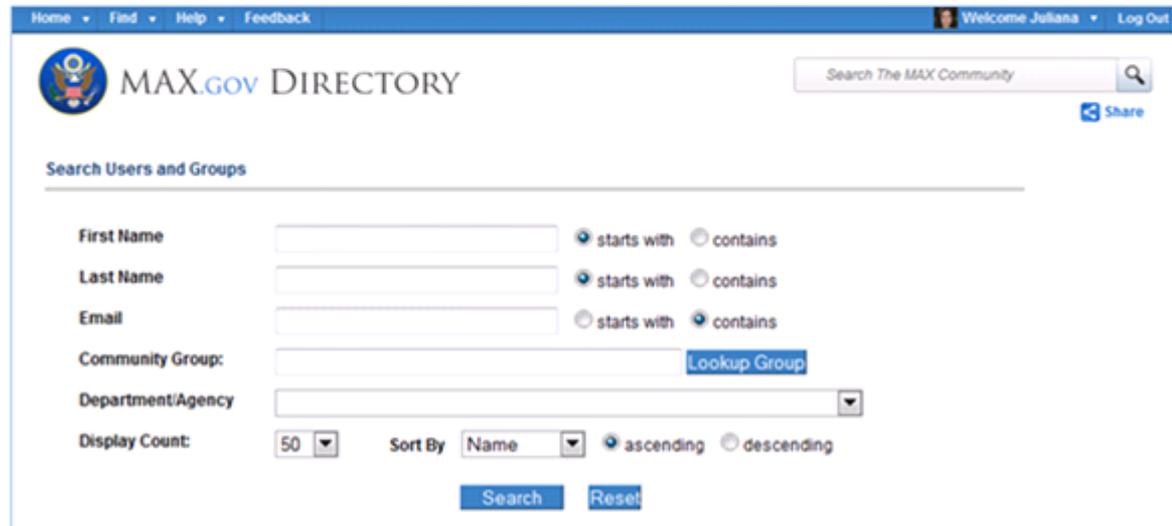
[Download CSV](#) [E-mail](#)

Government-wide Directory of all MAX Users with Quick Search

1.



2.



MAX Collect, MAX Analytics, MAX Publication, MAX Survey

**Integrated Government-wide data
collection, tracking, analytics,
publications, surveying**

Data Collection, Analysis, & Publication

The Challenge

- Data collection exercises can be large and complex
- Require quick turnaround, input from multiple organizations
- Workflow with multiple levels of review (stages and roles)
- Diverse Analysis and Publication requirements
- Integrate information from other exercises and sources

The Old Way

- E-mailed Word/Excel Templates
- Manual compilation
- Reediting to restore original format
- No workflow or tracking capability
- Version control is problematic
- Manual Table of Contents (or none)
- No index or search capability
- No analytical capability
- Revisions are a huge problem

The MAX Collect Way

- Web-based distributed collection
- Automated compilation
- Instant publication: PDF, Word, Excel
- Multiple stage workflow
- Custom camera-ready formats
- Paginated table of contents
- Fully indexed and searchable
- Real-time analytics, dashboards, reports, faceted search, microsites
- Easy to re-use/repurpose content

Both Major Data Collections and Quick Data Calls

Examples

- OMB's Budget Briefing Book (over 500 questions, 1,000 pages, 160 enterers)
- [Aid to State & Local Governments](#) (President's Budget, FY 2013 Analytical Perspectives Ch.17)
- [Cuts, Consolidations, and Savings](#) (President's Budget FY 2013, 120 pages)
- FEA Enterprise Architecture Segment (20 data elements, 61,000 rows)
- Federal Internet Domain Usage (1,800 domains, 2,000 pages, 220 enterers)
- Green Sustainability Survey (80 questions from 86 organizations)

Each Data Collection Can Be Tailored Using a Broad Range of Options

Multiple Content Types (sections)

- Bulleted lists
- Two Types of Paragraphs:
 - Unformatted (with change history)
 - Rich Text
- Tables
 - Can be large
 - Can include data custom validations
 - Fixed and Flexible Formats
- Attachments (for including existing content, complex displays, images)
- Comments
 - Non-printable and printable
 - General or section specific
 - Custom viewing permissions
- Contacts
- In-line real-time data reports and charts based on data from multiple sources

Flexible Workflow and Access Controls

- Workflow reflects each stage of the exercise.
- Access permissions can be customized for each workflow stage:
 - Authoring
 - Review
 - Collaboration
 - Final Review
 - Publish
- Access Permissions can also be set for each topic level:
 - Exercise
 - Category and Subcategory
 - Individual Item/Topic/Question
- Permissions can be grouped into “Roles” using any combination of MAX “Groups” and individual users.
- Workflow can be managed at any topic level by Stages and Roles.

Example: Fully Paginated Table of Contents & Indexed Categorizations

FY 2009 MID-SESSION REVIEW BUDGET BRIEFING ROLLOUT MATERIALS

- TABLE OF CONTENTS
- DEFICIT
- DEBT
- ECONOMY
- TAXES
- APPROPRIATIONS UPDATE
- PRESIDENT'S MANAGEMENT

DEBT

- What is the debt level of the U.S.? When will an increase in the debt limit be needed?.....22
- How much of U.S. Treasury debt is owned by Foreign Governments?.....23

ECONOMY

- What is the outlook for the economy?.....25
- Does the Administration have an unduly optimistic view of the economic outlook?.....27
- Why doesn't the Administration recognize that the economy is in a recession?.....28
- With the slump in the economy this year, why have FY 2008 receipts increased compared with their projected level in the FY 2009 Budget? Why are total receipts over the budget window (FY 2008-2013) up by \$4 billion compared with the FY 2009 Budget projections?.....29

TAXES

- Why is the Administration so insistent on providing more and more tax relief to the rich when the middle class and lower income Americans are struggling? Why are you against making the rich pay their fair share in taxes to reduce the deficit?.....30
- What is the Administration proposing to do to reduce the \$345 billion tax gap?.....31

... and Full-Text Search

Search PDF

What word or phrase would you like to search for?

Earmarks

- Whole words only
- Case-Sensitive
- Include Bookmarks
- Include Comments

Search

Example: Briefing Book with Bulleted Talking Points, In-line Table and Chart

Options ▾ ×

- Qs & As
- DEFICIT
- TAX POLICY
- RECEIPT PROJECTIONS
- ECONOMY
- SPENDING/BUDGET PROCESS REFORM
- ENTITLEMENT REFORM
- ENERGY
- IRAQ/AFGHANISTAN/WA R ON TERROR
- INTELLIGENCE COMMUNITY
- CYBERSECURITY
- KATRINA
- GOVERNMENT-WIDE
- AGENCY
 - DEPARTMENT OF AGRICULTURE
 - DEPARTMENT OF COMMERCE
 - DEPARTMENT OF DEFENSE
 - DEPARTMENT OF EDUCATION
 - DEPARTMENT OF ENERGY

SPENDING/BUDGET PROCESS REFORM Discretionary Caps - Categories and Adjustments

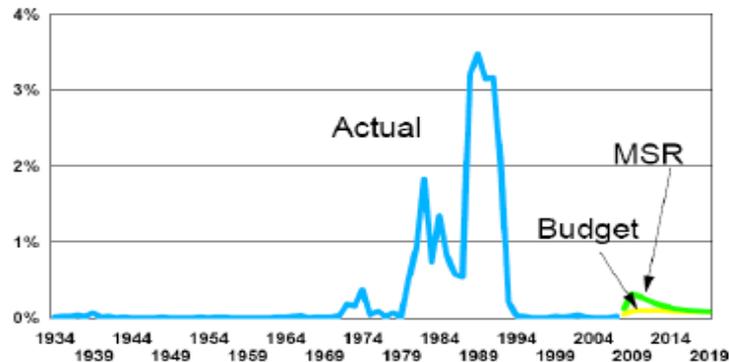
Question: What is the expected impact of the program integrity cap adjustments?

Talking Points:

- Cap adjustments provide an effective way to ensure that limited resources are allocated to activities with a proven track record of reducing payment errors and generating program savings.
- All of the activities that would be funded under the cap adjustments have a positive return on investment (ROI), in some cases as high as \$10 of savings for every \$1 invested.

(BA in millions)	2001 Actual	2008 Request	2008 Enacted	2009 Request	2009 Change from 2008 (+/- %)	2009 Change from 2001 (+/- %)
Program Integrity Cap Adjustments	0	876	0	968	10.5	0

Historic Bank Failure Rates (Failed Assets/Total Bank Assets)



Example: Published Tables in the President's Budget Analytical Perspectives

18. AID TO STATE AND LOCAL GOVERNMENTS

Table 18-2. TRENDS IN FEDERAL GRANTS TO STATE AND LOCAL GOVERNMENTS
(Outlays in billions of dollars)

	Actual											Estimate	
	1960	1965	1970	1975	1980	1985	1990	1995	2000	2005	2010	CR	2012
A. Distribution of grants by function:													
Natural resources and environment	0.1	0.2	0.4	2.4	5.4	4.1	3.7	4.0	4.6	5.9	9.1	9.1	7.8
Agriculture	0.2	0.5	0.6	0.4	0.6	2.4	1.3	0.8	0.7	0.9	0.8	1.0	1.0
Transportation	3.0	4.1	4.6	5.9	13.0	17.0	19.2	25.8	32.2	43.4	61.0	61.1	70.7
Community and regional development	0.1	0.6	1.8	2.8	6.5	5.2	5.0	7.2	8.7	20.2	18.8	18.6	14.8
Education, training, employment, and social services	0.5	1.1	6.4	12.1	21.9	17.1	21.8	30.9	36.7	57.2	97.6	101.5	70.1
Health	0.2	0.6	3.8	8.8	15.8	24.5	43.9	93.6	124.8	197.8	290.2	295.5	288.8
Income security	2.6	3.5	5.8	9.4	18.5	27.9	36.8	58.4	68.7	90.9	115.2	116.5	110.9
Administration of justice	0.0	0.7	0.5	0.1	0.6	1.2	5.3	4.8	5.1	5.6	5.7
General government	0.2	0.2	0.5	7.1	8.6	6.8	2.3	2.3	2.1	4.4	5.2	7.2	7.9
Other	0.0	0.1	0.1	0.2	0.7	0.8	0.8	0.8	2.1	2.6	5.4	9.2	6.6
Total	7.0	10.9	24.1	49.8	91.4	105.9	135.3	225.0	285.9	428.0	608.4	625.2	584.3
B. Distribution of grants by BEA category:													
Discretionary	N/A	2.9	10.2	21.0	53.3	55.5	63.3	94.0	116.7	181.7	207.7	206.6	159.4
Mandatory	N/A	8.0	13.9	28.8	38.1	50.4	72.0	131.0	169.2	246.3	400.7	418.6	424.9
Total	7.0	10.9	24.1	49.8	91.4	105.9	135.3	225.0	285.9	428.0	608.4	625.2	584.3
C. Composition:													
Current dollars:													
Payments for individuals ¹	2.5	3.7	8.7	16.8	32.6	50.1	77.3	144.4	182.6	273.9	384.5	392.5	385.4
Physical capital ¹	3.3	5.0	7.1	10.9	22.6	24.9	27.2	39.6	48.7	60.8	93.3	100.2	100.9
Other grants	1.2	2.2	8.3	22.2	36.2	30.9	30.9	41.0	54.6	93.3	130.6	132.5	98.0
Total	7.0	10.9	24.1	49.8	91.4	105.9	135.3	225.0	285.9	428.0	608.4	625.2	584.3
Percentage of total grants:													
Payments for individuals ¹	35.3%	34.1%	36.2%	33.6%	35.7%	47.3%	57.1%	64.2%	63.9%	64.0%	63.2%	62.8%	66.0%
Physical capital ¹	47.3%	45.7%	29.3%	21.9%	24.7%	23.5%	20.1%	17.6%	17.0%	14.2%	15.3%	16.0%	17.3%
Other grants	17.4%	20.2%	34.5%	44.5%	39.6%	29.2%	22.8%	18.2%	19.1%	21.8%	21.5%	21.2%	16.8%
Total	100.0%												

Example: Faceted Search Navigation

OPM Shared List of People with Disabilities

Results 1 - 100 of 533

[More options](#)

Filters
Click a term to filter your search.

Position

- [Contact Representative \(175\)](#)
- [IT \(143\)](#)
- [Misc. Clerical \(126\)](#)
- [Secretary \(114\)](#)
- [HR Specialist \(89\)](#)
- [HR Assistant \(68\)](#)
- [Finance \(58\)](#)
- [Contract Specialist \(51\)](#)
- [Budget Analyst \(39\)](#)
- [Training and Education \(35\)](#)
- [more...](#)

Location State

- [DC \(234\)](#)
- [PA \(111\)](#)
- [CA \(110\)](#)
- [GA \(98\)](#)
- [NY \(96\)](#)
- [FL \(95\)](#)
- [TX \(89\)](#)
- [VA \(85\)](#)
- [MD \(75\)](#)
- [IL \(70\)](#)
- [more...](#)

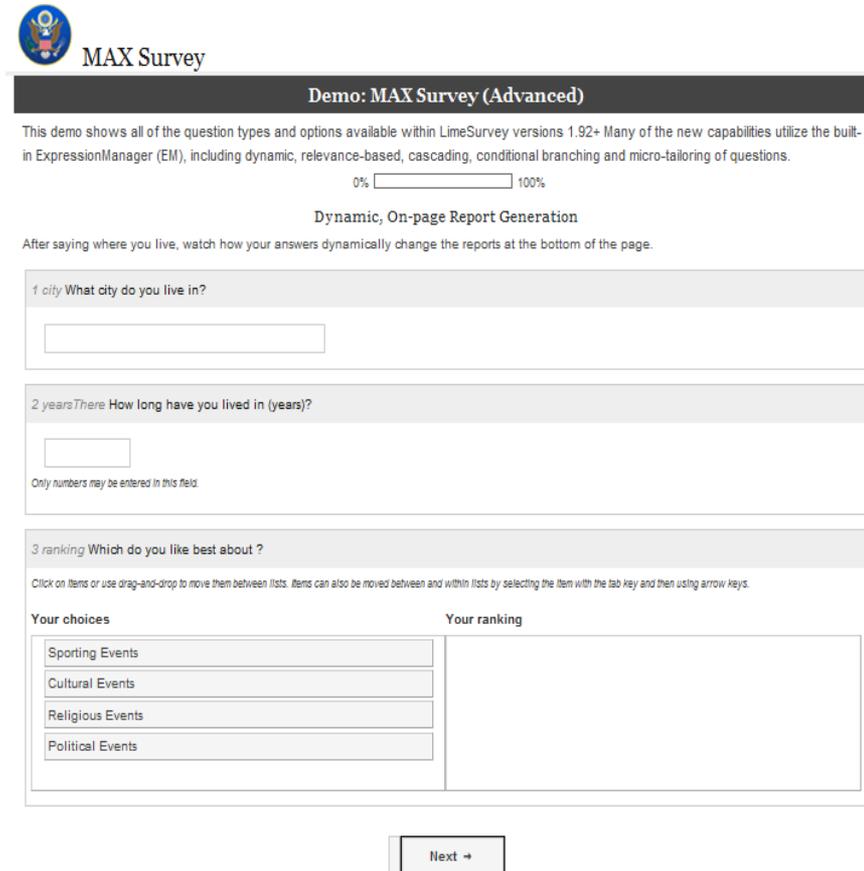
Location City

- [Washington \(220\)](#)
- [Pittsburgh \(49\)](#)
- [Atlanta \(41\)](#)
- [New York \(41\)](#)
- [Dallas \(34\)](#)
- [Chicago \(31\)](#)
- [Los Angeles \(23\)](#)
- [Philadelphia \(21\)](#)
- [San Francisco \(20\)](#)
- [Baltimore \(17\)](#)
- [more...](#)

<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <div style="display: flex; justify-content: space-between;"> John Doe 15721 </div> <div style="display: flex; align-items: center;"> Resume </div> <div style="display: flex; align-items: center;"> Example@email.com </div> </div>	<p>Position(s): Secretary, Misc., Clerical, Secretary, Degree(s): Communication, Studies City(s): Washington State(s): DC, NC, Region(s): Specific, City/State Veteran Status: No Active Clearance: No Date Submitted: 01/01/2011 Address: 123 ExampleRoad</p>
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <div style="display: flex; justify-content: space-between;"> Jane Doe 4882 </div> <div style="display: flex; align-items: center;"> Resume </div> <div style="display: flex; align-items: center;"> Example@email.com </div> </div>	<p>Position(s): IT Degree(s): Computer, Science, Computer, Science, City(s): Dallas, Miami, State(s): FL, TX, VA, Region(s): Specific, City/State Veteran Status: No Active Clearance: No Date Submitted: 01/01/2011 Address: 123 ExampleRoad</p>
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <div style="display: flex; justify-content: space-between;"> John Doe 14519 </div> <div style="display: flex; align-items: center;"> Resume </div> <div style="display: flex; align-items: center;"> Example@email.com </div> </div>	<p>Position(s): HR, Specialist, Contact, Representative, HR, Assistant, HR, Specialist, Training, and, Education, Degree(s): Law, Liberal, Arts, City(s): Chicago, Pittsburgh, Seattle, Washington, State(s): AZ, CA, DC, IL, PA, WA, Region(s): Specific, City/State Veteran Status: No Active Clearance: No Date Submitted: 01/01/2011 Address: 123 ExampleRoad</p>
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <div style="display: flex; justify-content: space-between;"> Jane Doe 9084 </div> <div style="display: flex; align-items: center;"> Resume </div> <div style="display: flex; align-items: center;"> Example@email.com </div> </div>	<p>Position(s): HR, Specialist, HR, Specialist, Degree(s): Business, Administration City(s): Atlanta, Chicago, Washington, State(s): DC, GA, IL, NC, Region(s): Specific, City/State Veteran Status: No Active Clearance: No Date Submitted: 01/01/2011 Address: 123 ExampleRoad</p>
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <div style="display: flex; justify-content: space-between;"> John Doe 15376 </div> <div style="display: flex; align-items: center;"> Resume </div> <div style="display: flex; align-items: center;"> Example@email.com </div> </div>	<p>Position(s): IT Degree(s): Finance, Economics, City(s): Charlotte State(s): NC Region(s): Specific, City/State Veteran Status: No Active Clearance: No Date Submitted: 01/01/2011 Address: 123 ExampleRoad</p>
<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <div style="display: flex; justify-content: space-between;"> Jane Doe 11268 </div> <div style="display: flex; align-items: center;"> Resume </div> <div style="display: flex; align-items: center;"> Example@email.com </div> </div>	<p>Position(s): Misc., Clerical, HR, Assistant, Misc., Clerical, Engineering, Environmental, Engineering, Project, Management, Degree(s): Mechanical, Engineering City(s): State(s): AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY,</p>

Easy-to-use web-based surveys with unique capabilities for government use

- Wide selection of survey question types including conditional sections and customized templates
- Capable of large scale and high-volume
- Wide variety of survey modes:
 - ✓ Anonymous links – either unrestricted or limited to specific groups
 - ✓ Individualized (“tokenized”) links:
 - Customized invitation emails, response tracking, and targeted follow-up
 - Can require user login for more security
 - Results can be anonymous, fully attributed, or retain only meta-data
- Results can be dynamically displayed in real time dashboards and integrated with other data sets using MAX Analytics
- FISMA and Section 508 compliant



 MAX Survey

Demo: MAX Survey (Advanced)

This demo shows all of the question types and options available within LimeSurvey versions 1.92+ Many of the new capabilities utilize the built-in ExpressionManager (EM), including dynamic, relevance-based, cascading, conditional branching and micro-tailoring of questions.

0% 100%

Dynamic, On-page Report Generation

After saying where you live, watch how your answers dynamically change the reports at the bottom of the page.

1 city What city do you live in?

2 years There How long have you lived in (years)?

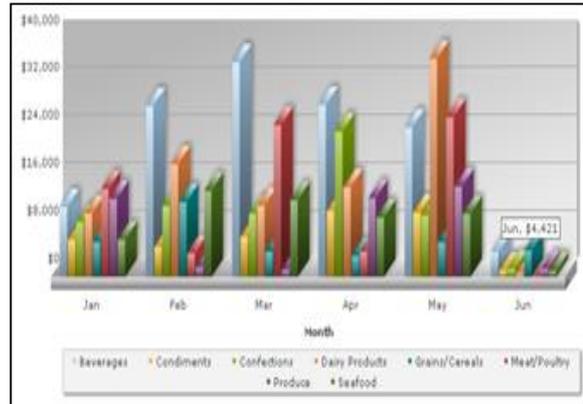
Only numbers may be entered in this field.

3 ranking Which do you like best about ?
Click on items or use drag-and-drop to move them between lists. Items can also be moved between and within lists by selecting the item with the tab key and then using arrow keys.

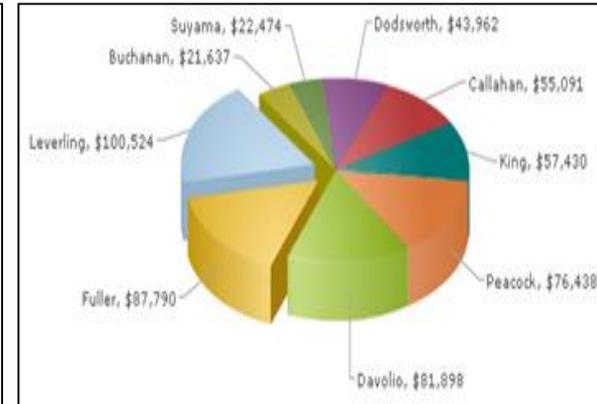
Your choices	Your ranking
<input type="checkbox"/> Sporting Events	
<input type="checkbox"/> Cultural Events	
<input type="checkbox"/> Religious Events	
<input type="checkbox"/> Political Events	

Next →

- Analyze and visualize data from MAX Collect and other data sources
- Easy-to-use interface for queries, reports, 3D Charts, and Graphs, GIS mapping
- Data Cube functionality allows users to “slice and dice” data for real time analysis and review
- Publish Output in multiple formats, including PDFs, spreadsheets, and HTML with dynamic drilldown
- Dynamically integrate into the Community and other web dashboards



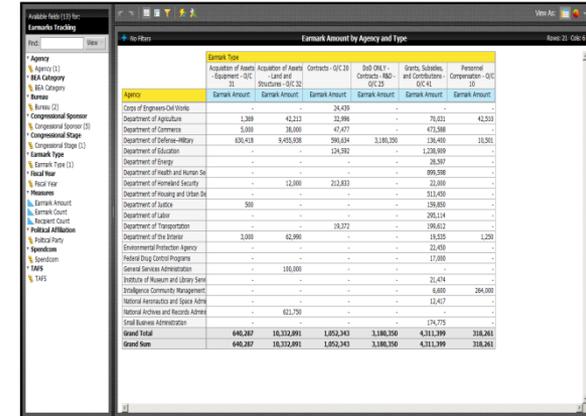
3D Bar Chart



3D Pie Chart



GIS Map



Data Cube

Knowledge Management : A Natural Extension of Using MAX

For Knowledge Management to be effective, content must automatically be maintained as part of the organization's normal daily activities!

- By using the MAX Community, MAX Collect, and MAX Analytics for information sharing, collaboration, data collection, analytical, & publishing activities, the knowledge content base automatically accumulates.
- The Community's powerful capabilities for organizing and multi-purposing content can then transform this content into organizational knowledge.

MAX Community

Pages
Documents (attachments)
Comments
Diagrams

MAX Collect, MAX Analytics

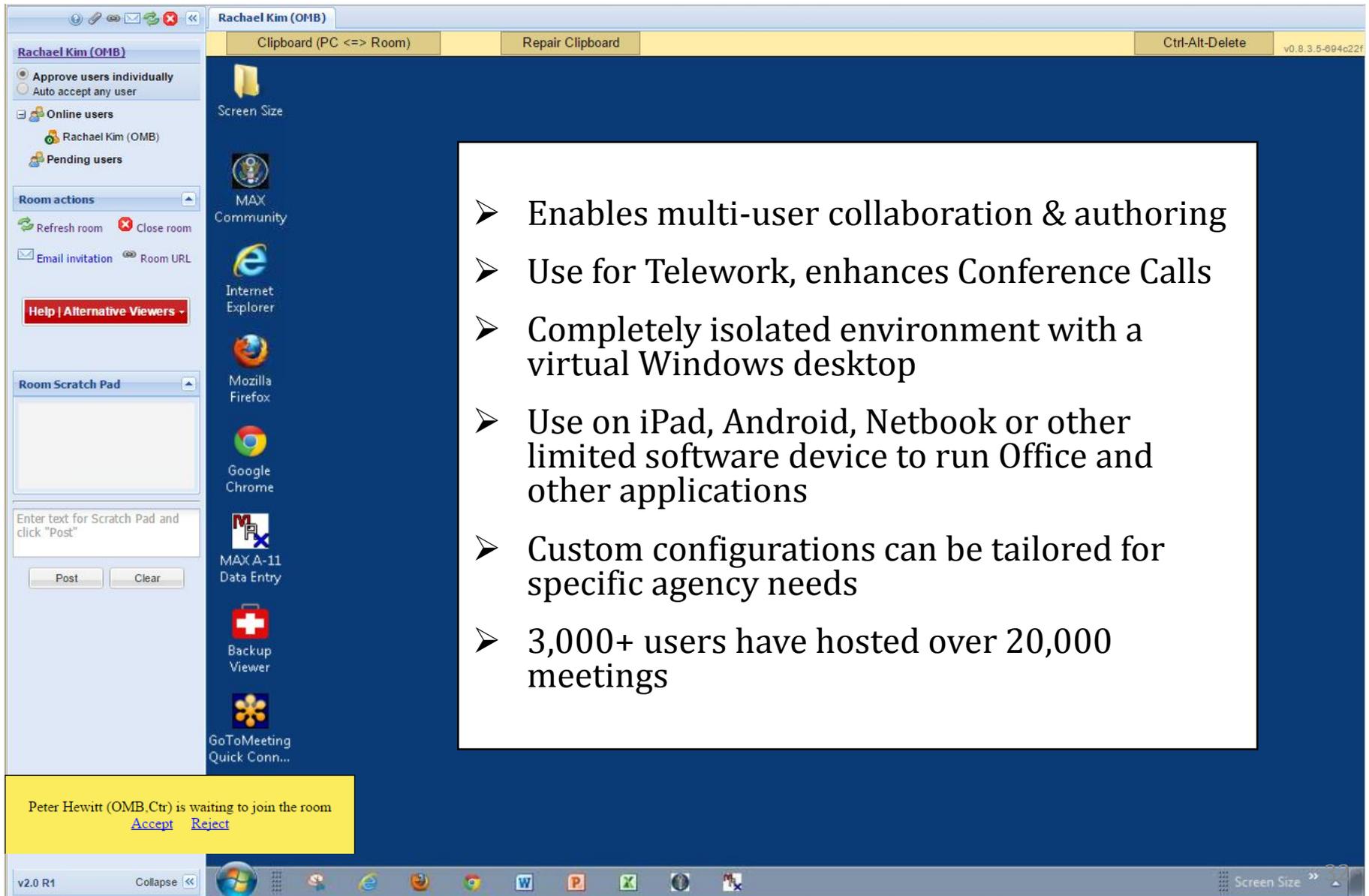
Data (textual & numeric)
Charts & Graphs
Faceted Search
Publications
Reports

Gardening

Organizing
Multi-purposing

Knowledge

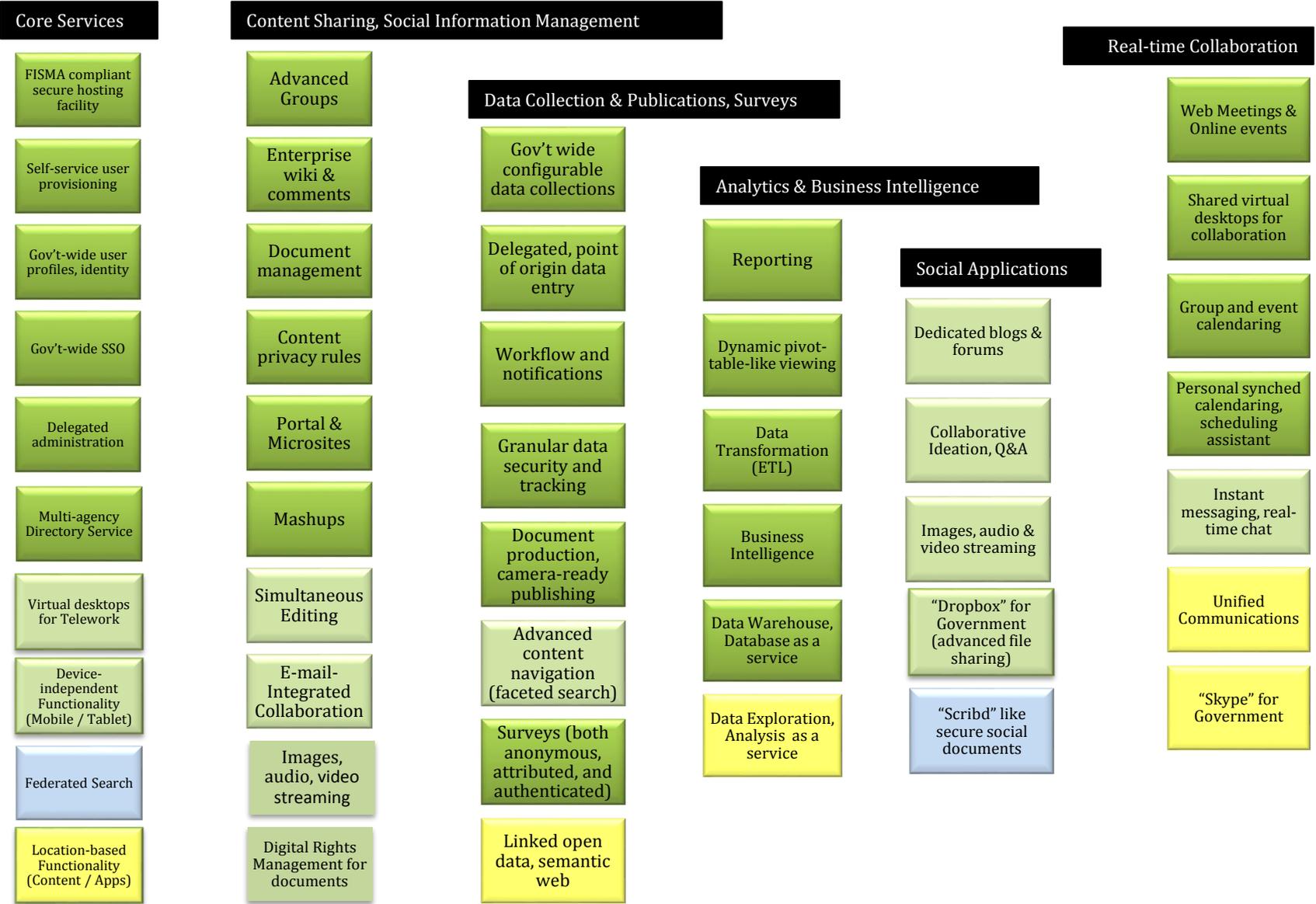
MAX Shared Desktop: Advanced Collaboration & Virtual Desktop



The screenshot displays a virtual desktop environment. At the top, a navigation bar includes 'Clipboard (PC <=> Room)', 'Repair Clipboard', and 'Ctrl-Alt-Delete'. The desktop background is blue and features several application icons: Screen Size, MAX Community, Internet Explorer, Mozilla Firefox, Google Chrome, MAX A-11 Data Entry, Backup Viewer, and GoToMeeting Quick Conn... On the left side, there is a sidebar with user management options like 'Approve users individually', 'Auto accept any user', 'Online users', and 'Pending users'. Below this is a 'Room actions' section with 'Refresh room', 'Close room', 'Email invitation', and 'Room URL'. A 'Room Scratch Pad' is also visible. At the bottom, a yellow notification box states 'Peter Hewitt (OMB.Ctr) is waiting to join the room' with 'Accept' and 'Reject' links. The taskbar at the bottom shows the Start button and several open applications.

- Enables multi-user collaboration & authoring
- Use for Telework, enhances Conference Calls
- Completely isolated environment with a virtual Windows desktop
- Use on iPad, Android, Netbook or other limited software device to run Office and other applications
- Custom configurations can be tailored for specific agency needs
- 3,000+ users have hosted over 20,000 meetings

MAX Vision and Roadmap: Government-wide Advanced Collaboration, Data Collection, Analytics



Function Status Color Codes:

Available
(Best of Breed)

Available
(enhancements in progress)

Coming Soon
(1-2 years, faster w/funding)

Envisioned
(need funding)

Robust MAX Infrastructure

- FISMA compliant – C&A'd at the FIPS 199 'Moderate' level
- Fully Integrated Authentication (MAX IDs and MAX groups)
 - HSPD-12 PIV/CAC login option
 - Partnerships with agencies including single-signon
 - Usable by agencies in their own applications
- Highly Agile – Readily Customizable and Extendible Platform
- High Capacity – Highly Scalable
 - Current stress-tested capacity for 250,000 users (2x current usage)
 - Straightforward expansion through clustering & federation
- High Availability – Business Continuity
 - Multiple redundant servers at two geographically separate sites
 - HADR database replication technology between sites
 - Daily snapshot of MAX Federal Community content to ensure essential content is always available

Summary

- **Authentication Services (Federal & Non-Federal Partners)**
- **Advanced Collaboration and Content Management**
- **Shared Calendars (group and personal)**
- **Data Collection, Tracking, & Document Production**
- **Surveys**
- **Analytics and Business Intelligence**
- **Online Meetings and MAX Shared Desktop**
- **Knowledge Management**

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MAX Collect & MAX PaaS Lead: Ryan Harvey, OMB

MAX Analytics & MAX Shared Desktop Lead: Dan Chandler, OMB

MAX Survey, GO.MAX.gov, and MAX Microsites Lead: Anthony Larkins, OMB

MAX Authentication Lead: Barry Napear, OMB

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